

Matrix Advisors Value Fund, Inc.
Schedule of Investments
as of March 31, 2024 (Unaudited)

COMMON STOCKS - 100.0%	Shares	Value
Aerospace Product & Parts Manufacturing - 2.1%		
RTX Corp.	13,900	\$ 1,355,667
Aerospace/Defense - 2.8%		
L3Harris Technologies, Inc.	8,450	1,800,695
Bank (Money Center) - 4.5%		
JPMorgan Chase & Co.	14,600	2,924,380
Bank (Processing) - 3.6%		
The Bank Of New York Mellon Corp.	40,000	2,304,800
Bank (Regional) - 2.8%		
The PNC Financial Services Group, Inc.	11,400	1,842,240
Bank (Super Regional) - 6.4%		
US Bancorp	47,120	2,106,264
Wells Fargo & Co.	35,600	2,063,376
		4,169,640
Biotechnology - 2.0%		
Gilead Sciences, Inc.	17,600	1,289,200
Business Support Services - 3.9%		
PayPal Holdings, Inc. ^(a)	37,600	2,518,824
Cable TV - 3.2%		
Comcast Corp. - Class A	47,000	2,037,450
Computer and Peripherals - 4.3%		
Apple, Inc.	16,300	2,795,124
Computer Software and Services - 7.9%		
Microsoft Corp.	12,150	5,111,748
Consumer Discretionary (Multi-Media) - 0.3%		
Paramount Global - Class B	15,950	187,731
Data Processing - 1.5%		
Fiserv, Inc. ^(a)	6,000	958,920
Drug - 2.9%		
AbbVie, Inc.	10,300	1,875,630
Drug Store - 2.4%		
CVS Health Corp.	19,500	1,555,320
Electric Utility - 0.4%		
American Electric Power Co., Inc.	3,000	258,300
Electrical Component - 3.4%		
TE Connectivity Ltd.	15,200	2,207,648
Food Products - 0.5%		
Tyson Foods, Inc. - Class A	5,600	328,888

Insurance Carriers - 3.1%		
UnitedHealth Group, Inc.	4,050	2,003,535
Internet - 11.6%		
Alphabet, Inc. - Class C ^(a)	28,425	4,327,991
Meta Platforms, Inc. - Class A	6,600	3,204,828
		7,532,819
Internet (Retail) - 4.9%		
Amazon.com, Inc. ^(a)	17,450	3,147,631
Medical Supplies - 4.5%		
Becton Dickinson & Co.	3,000	742,350
Zimmer Biomet Holdings, Inc.	16,400	2,164,472
		2,906,822
Precision Instruments - 2.7%		
Thermo Fisher Scientific, Inc.	3,000	1,743,630
Securities Brokerage - 8.2%		
Morgan Stanley	27,150	2,556,444
The Goldman Sachs Group, Inc.	6,575	2,746,312
		5,302,756
Semiconductor - 3.7%		
QUALCOMM, Inc.	14,250	2,412,525
Telecommunications (Equipment) - 2.9%		
Cisco Systems, Inc.	37,500	1,871,625
Transportation - Services - 3.5%		
FedEx Corp.	7,900	2,288,946
TOTAL COMMON STOCKS (Cost \$29,961,019)		64,732,494
SHORT-TERM INVESTMENTS - 0.1%		
First American Government Obligations Fund - Class X, 5.23% ^(b)	63,277	63,277
TOTAL SHORT-TERM INVESTMENTS (Cost \$63,277)		63,277
TOTAL INVESTMENTS - 100.1% (Cost \$30,024,296)		\$ 64,795,771
Liabilities in Excess of Other Assets - (0.1)%		(56,608)
TOTAL NET ASSETS - 100.0%		\$ 64,739,163

Percentages are stated as a percent of net assets.

(a) Non-income producing security.

(b) The rate shown represents the 7-day effective yield as of March 31, 2024.

Matrix Advisors Value Fund, Inc.

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Assets:				
Common Stocks	64,732,494	–	–	64,732,494
Money Market Funds	63,277	–	–	63,277
Total Assets	<u>64,795,771</u>	<u>–</u>	<u>–</u>	<u>64,795,771</u>

Refer to the Schedule of Investments for industry classifications.